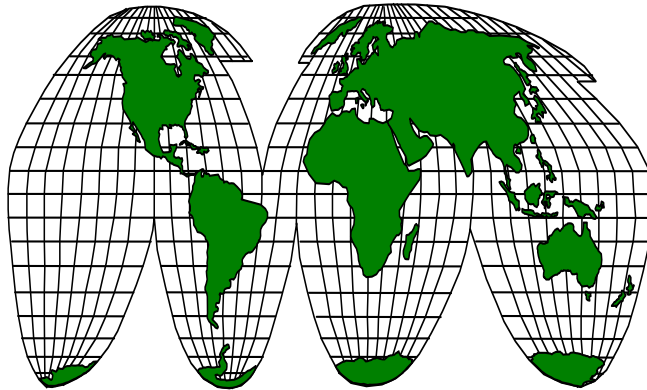


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Wealth Preservation Solutions

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**Featuring books and reports by Mark Nestmann, LL.M.**

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Since 1990, Mark Nestmann has helped clients seeking wealth preservation and international tax planning solutions. Beginning his career as an international financial journalist in 1984, Nestmann now serves as President of The Nestmann Group, Ltd., a consultancy helping high net worth individuals to achieve their wealth preservation goals. He also serves as Asset Protection and Tax Editor for The Sovereign Society.

Nestmann is an Associate Member of the American Bar Association (member of subcommittee on Foreign Activities of U.S. Taxpayers, Committee on Taxation) and a member of the Society of Professional Journalists. In 2005, he was awarded a "Master of Laws" (LL.M.) degree in international tax law at the Vienna University School of Economics and Business Administration in Vienna, Austria.

You may order reports by Mark Nestmann through the bookstore at [www.nestmann.com](http://www.nestmann.com) or by completing the form on the last page of this catalog.

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*"Nestmann is an authoritative source to learn how to **legally** protect your assets. His work is must reading for anyone considering asset protection planning."*

**Brenda Grantland, attorney and co-author, F.E.A.R. Asset Forfeiture Defense Manual.**

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*"Your book is an excellent work in its area and I will be recommending it to my clients." **David Lesperance, Canadian Barrister & Solicitor.***

*"I would like to use several chapters of your well written 'The Billionaire's Loophole' as a class handout." **David Tanzer, Adjunct Professor at Bond School of Law (Australia).***

*"Please accept my most sincere thanks for speaking at this year's New Orleans Investment Conference." **Brian Lundin, President and CEO, Jim Blanchard's New Orleans Investment Conference.***

## ***The Lifeboat Strategy: Legally Protecting Wealth and Privacy in the 21st Century (3d Ed. 2007)***

You can't be innocent...the computer found you guilty.

Your bank or broker will never tell you, but every transaction you conduct through a US bank or broker--deposits, withdrawals, credit card, currency conversion --creates a secret financial profile of YOU.

The USA PATRIOT Act and similar laws actually require banks, brokers, car dealerships, jewelers, and many other types of businesses to spy on you. And none of these businesses are allowed to tell you they're doing it.

If the computer software these businesses MUST use to spy on you triggers a "guilty account" alert, you'll never know until your assets are frozen or confiscated. The law makes it a crime to tell you if you're under suspicion.

One mistake--withdrawing too much cash, writing a check to the "wrong" person, etc.--and you could be the next victim.

Could your seemingly innocent account activity actually indicate that you're laundering money? Or even worse, that you're a terrorist?

The answer, sadly, is "yes." But you CAN fight back... it's perfectly legal to create international "lifeboats" of wealth and privacy that are practically invulnerable to snooping or confiscation. And *The Lifeboat Strategy* shows you exactly what you need to do to counter today's threats to wealth and privacy.

Here's a glimpse of what you'll learn in this book:

- 20 types of public records—available to anyone—that can be used to steal your identity
- Your "right to silence" is narrower than you think!
- Six ways businesses and the government use "data mining" to learn about your interests, sources of income and lifestyle
- The 10 worst electronic eavesdropping threats
- The giant hole in "caller ID blocking"
- Do you fit the definition of a "terrorist?" If you are a member of any of these organizations, you may.
- Tax avoidance vs. tax evasion—what's the difference?
- If you fit any of more than 60 "profiles," your assets can be seized, without being convicted of a crime
- Are you a "racketeer?" If you've ever made this simple mistake, you probably are
- How withdrawing lawfully-earned money from your own bank account can land you in prison
- The secret global network that monitors all international telecommunications
- Six legitimate ways individuals use offshore centers
- 23 strategies to prevent identity theft
- What to do if police want to search you, your vehicle or your home
- How to avoid looking like a "money launderer"
- 14 ways to preserve postal privacy
- Six tactics for private phone service
- How to obtain insurance privately
- Eight ways to achieve "residential anonymity"

- 22 tactics to audit-proof your tax return
- 10 tips for private banking
- Six gold and silver investments you can buy and sell privately
- Nine hiding places for your valuables
- An ideal business for privacy seekers
- 19 ways trusts protect privacy and wealth
- Using corporations, limited liability companies and other business entities
- Three types of international bank accounts—which one is right for you?
- An anonymous safety deposit box
- How to move money privately
- How to invest your IRA or pension internationally
- U.S. laws for reporting wealth held internationally—and strategies to legally avoid them
- Using offshore life insurance and annuity policies for privacy, asset protection and tax avoidance
- Low cost alternatives to offshore trusts
- How to structure offshore businesses to legally defer profits from U.S. taxes
- The nine best jurisdictions for investing and doing business offshore

*The Lifeboat Strategy* (3d Ed. 2007, 321 pg., US\$95) ISBN 978-1-891266-31-7 (e-book, PDF). ISBN 978-1-891266-30-0 (printed edition, perfect bound).

## ***Austrian Money Secrets (2007)***

Austria is one of the world's best-kept financial secrets. Not only does it offer unrivaled access from a euro-zone country to the fast-growing economies of Eastern Europe, but it also has some of the most affordable real estate in Western Europe. Mercer's, a human resources consultancy, rates Austria's capital of Vienna as the fourth most desirable city to live in the world. And in Austria, the privacy of banking records is protected by a law with the same legal status as the Austrian Constitution!

*Austrian Money Secrets* shows you how to use an Austrian bank account as a jumping-off point for access to investment opportunities throughout the world. You'll learn what it's like to live in Austria, as I did for more than two years, and the best ways to qualify for residence and an Austrian passport.

Here's a small sampling of what you'll learn from it:

- Why Austrian bank secrecy laws are superior to those in most other offshore centers
- How to rent anonymous safety deposit box at an Austrian private vault,
- The Austrian bank where the primary language is English
- The Austrian bank with the best English-language online trading platform
- A low-profile method for sending funds abroad—and repatriating them
- A sneaky way the IRS obtains information about offshore bank accounts—and why it doesn't work in
- How to make big profits investing in rent-controlled apartments in Austria
- How to overcome legal restrictions on working in Austria
- Why the rich pay very low taxes in Austria

- Why Austria is a tax haven for businesses—and how to make your business qualify

*Austrian Money Secrets* (2007, 146 pg., US\$49) ISBN 978-1-891266-25-6 (e-book, PDF). ISBN 978-1-891266-26-3 (printed edition, perfect bound).

### **War and National Emergencies: The Threats They Pose to Your Wealth (3d Ed. 2008)**

A little-known network of laws and regulations came into effect after the tragic events of Sept. 11, 2001, that greatly expand the power of the U.S. government to control, direct and even confiscate private wealth.

For instance, the President, at the stroke of a pen, can impose foreign exchange controls restricting the ability to convert U.S. dollars to other currencies, close U.S. banks and/or restrict withdrawals in dollars from bank accounts and impose wage and price controls.

This report lays out the history of these powers, under what circumstances they can be used, outlines scenarios for their possible use in the future, and suggests strategies you can take now to deal with them.

*War and National Emergencies: The Threats They Pose to Your Wealth* (3d Ed. 2008, 40 pg., US\$25). E-book only (PDF).

### **The Billionaire's Loophole: Closed at Last? (2d Ed. 2008)**

What do Getty Oil heir Tara Getty, Campbell Soup heir John Dorrance III, former Star-Kist Foods Chairman Joseph Bogdanovich, former Wheelabrator-Frye Chairman Michael Dingman, investment manager J. Mark Mobius, Templeton Group founder Sir John Templeton and Carnival Cruise Lines founder Ted Arison have in common?

They've all taken advantage of the "billionaire's loophole:" acquiring foreign citizenship, giving up U.S. citizenship, taking up residence outside the United States, and as a result saving billions of dollars in future U.S. income, capital gains, gift and estate tax.

An "exit tax" enacted into law in June 2008 attempts to close the billionaires' loophole. Fortunately, numerous ways exist to legally avoid this exit tax and still take advantage of this one legal strategy to permanently disconnect from the US tax system. This report shows you exactly what you need to do. Nor do you need to be a billionaire to benefit from this strategy. An entrepreneur with a US\$20 million estate could save US\$8 million in estate and gift taxes by giving up U.S. citizenship.

*The Billionaire's Loophole: Closed at Last?* (2d Ed. 2008, 31 pg., US\$25). E-book only (PDF).

### **The Private Traveler (2007)**

Do you have a legal right to travel without undue interference from your government? The answer is an unqualified "yes:" National laws in almost every country and a series of international agreements have repeatedly affirmed that right.

But since the events of Sept. 11, 2001, it has become much more difficult to exercise your right to travel without subjecting yourself to intrusive surveillance. Both U.S. citizens and non-U.S. citizens are subjected to secret investigation before they fly. Hundreds of thousands of people have been denied the right to travel because their name appears on a "no fly list."

As this report describes, these initiatives have very little to do with fighting terrorism—they're simply "security theater" that have had near-zero success at identifying terrorists or stopping them at the border. Fortunately, while governments are imposing more and more restrictions on the right to travel, there still are ways to be a "low profile" traveler. You'll learn how in this report.

*The Private Traveler* (2007, 36 pg., US\$39). E-book only (PDF).

### **118 Ways to Protect What's Left of Your Privacy and Property Rights (2007)**

You're more vulnerable than you might think! This report includes a quiz to determine your vulnerability, and 109 practical and effective ways to protect your Social Security number; home, vehicle, correspondence, telephone, health records, bank, brokerage, and credit card accounts, computer, tax records, travel records and investments.

*118 Ways to Protect What's Left of Your Privacy and Property Rights* (2007, 32 pg., \$25). E-book only (PDF).

## **CONSULTATIONS WITH THE NESTMANN GROUP**

The Nestmann Group, Ltd. is available for fee-based consultations. After we analyze your special needs, you benefit from personal introductions to qualified financial service providers in the United States and offshore, with all domestic or offshore entity formation supervised by a qualified tax attorney. Introductions from attorneys are encouraged. Our specialties include:

- Private banking and investment management
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- Real estate
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Recommended service providers are certified by relevant professional organizations and, where applicable, licensed by the jurisdiction in which they conduct business.

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